

LE IN 11/037/006

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

In re:

CSI ENTERPRISES, INC.,
ENERGY FUELS, LTD.,
OREN LEE BENTON,
ENERGY FUELS EXPLORATION COMPANY,
NUEXCO TRADING CORPORATION,
ENERGY FUELS MINING JOINT VENTURE,

*now INTERNATIONAL
URANIUM
CORPORATION*

Debtors.

Case No. 95-11642-CEM
Case No. 95-11645-CEM
Case No. 95-11648-CEM
Case No. 95-11649-CEM
Case No. 95-11651-CEM
Case No. 96-19882-CEM

(Jointly-Administered
Under Case No.
95-11642-CEM)

**NOTICE OF ENTRY OF ORDER CONFIRMING SECOND AMENDED
PLAN OF REORGANIZATION FOR THE JOINTLY ADMINISTERED
DEBTORS, AS MODIFIED, AND ORDER APPROVING
CLAIMS SETTLEMENT MOTION AND OTHER RELATED MATTERS**

PLEASE TAKE NOTICE that on August 18, 1997, the United States Bankruptcy Court for the District of Colorado entered the Order Confirming Second Amended Plan of Reorganization for the Jointly Administered Debtors, as Modified, and Order Approving Claims Settlement Motion and Other Related Matters (the "Confirmation Order"). A copy of the Confirmation Order may be obtained by written request to the undersigned counsel for the Official Joint Creditors' Committee for CSI Enterprises, Inc. and the Jointly Administered Debtors.

DATED this 19th day of August 1997.

LeBOEUF, LAMB, GREENE & MacRAE, L.L.P.

BY: Thomas M. Kim
Cari A. Eklund, #2299
James L. Huemoeller, #15440
Thomas M. Kim, #27123
633 17th Street, Suite 2000
Denver, Colorado 80202
(303) 291-2600
(303) 297-0422 Fax
ATTORNEYS FOR THE OFFICIAL JOINT
CREDITORS' COMMITTEE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO**

In re:)	
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CSI ENTERPRISES, INC.,)	Case No. 95-11642-CEM
ENERGY FUELS, LTD.,)	Case No. 95-11645-CEM
OREN LEE BENTON,)	Case No. 95-11648-CEM
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NUEXCO TRADING CORPORATION,)	Case No. 95-11651-CEM
ENERGY FUELS MINING JOINT VENTURE,)	Case No. 96-19882-CEM
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Debtors.)	(Jointly-Administered
)	Under Case No.
)	95-11642-CEM)
)	

**LOCAL RULE 202 NOTICE OF MOTION FOR ORDER
ESTABLISHING CLASS 4 CLAIM RESERVE AMOUNTS**

TO ALL PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that David J. Beckman, liquidating trustee of the Oren L. Benton ("Benton"), CSI Enterprises, Inc. ("CSI"), Energy Fuels, Ltd. ("EFL"), Energy Fuels Exploration Company ("EFEX"), Nuexco Trading Corporation ("NTC") and Energy Fuels Mining Joint Venture ("EFMJV") Liquidating Trusts, and not in his individual capacity (the "Liquidating Trustee"), by and through his undersigned counsel, has filed a motion requesting entry of an order approving the establishment of Class 4 Claims Reserve Amounts.

Pursuant to the Motion, the Liquidating Trustee seeks the entry of an order establishing a binding Class 4 Claim Reserve Amount for each estate reflecting the sum of (a) the amount of all presently existing or pending Allowed Class 4 Claims, and (b) the full face amount of all Disputed Claims, as filed or scheduled, or as asserted by the claimant, or (c) an estimated amount for those claimants asserting contingent and/or unliquidated claims, but deemed sufficient to protect such potential creditors' rights, and (d) a reasonable contingency amount in accordance with the Plan.

A copy of the Motion is available for inspection in the Bankruptcy Court Clerk's office or upon request from the undersigned attorney.

Pursuant to Rule 202 of the Local Rules of Bankruptcy Procedure, if you desire to oppose the Motion to Establish Class 4 Claim Reserve Amounts, you must file a written objection and request a hearing with the Court on or before October 20, 1997. Objections and requests for hearing shall clearly specify the grounds upon which they are based, including the citation of supporting legal authority, if any. General objections will not be considered by the Court. Objections must be filed with the Clerk of the United States Bankruptcy Court, 721 19th Street, Denver, Colorado 80202-2508 and a copy served on the undersigned attorneys.

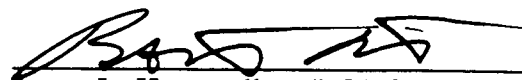
In the absence of a timely and substantiated objection for request hearing by an interested party, the Court may approve the objections without further notice to creditors or other interested parties.

DATED this 30th day of September, 1997.

Respectfully submitted,

LeBOEUF, LAMB, GREENE & MacRAE, L.L.P.

BY:



James L. Huemoeller, #15440

Bart B. Burnett, #21258

633 17th Street, Suite 2000

Denver, Colorado 80202

(303) 291-2600

(303) 297-0422 Fax

COUNSEL FOR THE LIQUIDATING TRUSTEE